

Capital electricity market trends

In 2024, electricity prices are expected to remain steady and sales are expected to rise about 2%, while supply chain snarls will likely continue unraveling. Momentum for the clean-energy transition will likely carry over into 2024, building on multiple drivers.

Maximize newly available capital -- such as funding through grants and tax credits -- to accelerate the energy transition for power and utility companies. Modernize technology to progress the business.

Given these trends, the International Energy Agency's Electricity 2024 is essential reading. It offers a deep and comprehensive analysis of recent policies and market developments, and provides forecasts through 2026 for electricity demand, supply and CO₂ emissions.

Electricity is projected to become the largest source of energy by 2050 across scenarios, with consumption coming from traditional sectors (for example, electrification of buildings) as well as newer sectors (such as data centers, EVs, and green hydrogen).

The Annual Energy Outlook 2023 (AEO2023) explores long-term energy trends in the United States. Since we released the last AEO in early 2022, passage of the Inflation Reduction Act (IRA), Public Law 117-169, altered the policy landscape we use to develop our projections.

Regulatory boosts to renewable energy and transmission buildout could help address ...

2024 utilities sector outlook brings three key opportunities

Asking the better questions that unlock new answers to the working world's most complex issues.

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